

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of China Aluminum Cans Holdings Limited (the “**Company**”) announces that the Company shall terminate the compliance adviser’s agreement entered into between the Company and Shenyin Wanguo Capital (Hong Kong) Limited (“**Shenyin Wanguo**”), the existing compliance adviser of the Company dated 10 July 2013 with effect from 7 March 2014, due to the recent personnel changes of Shenyin Wanguo. Save as disclosed in this announcement, the Board and Shenyin Wanguo confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board also announces that Guosen Securities (HK) Capital Co., Ltd (“**Guosen**”) has been appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.19 of The Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) with effect from 7 March 2014 until the date on which the Company complies with Rule 13.46 of the Listing Rules in respect of its financial results for the first full financial year (being the year ending 31 December 2014) commencing after the listing date of the Company, or until the compliance adviser agreement entered into between the Company and Guosen is terminated in accordance with its terms, whichever is earlier.

Guosen is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities.

By Order of the Board
China Aluminum Cans Holdings Limited
LIN Wan Tsang
Chairman and executive director

Hong Kong, 7 March 2014

As at the date of this announcement, our executive directors are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wachakorn; and our non-executive director is Mr. Kwok Tak Wang; and our independent non-executive directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.